

**PRIYANKKUMAR JIVRAJBHAI SAVANI**

**Address: A-903, Raj Palace, Ambatalavadi, Surat City  
Surat, Gujarat - 395004, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

**Sub.: Consent to act as Promoter of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

*P. J. Savani*

**PRIYANKKUMAR JIVRAJBHAI SAVANI**  
Promoter of IDENTIXWEB Limited

Date: July 20, 2024  
Place: Surat

**ANKUR JAGDISHBHAI LAKHANI**

**Address: C-1402, Tapi Enclave, Bharimata Road, Singanpore, Surat City, Surat, Gujarat - 395004, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

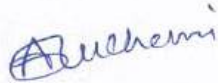
**Sub.: Consent to act as Promoter of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



**ANKUR JAGDISHBHAI LAKHANI**  
Promoter of IDENTIXWEB Limited

Date: *July 20, 2024*  
Place: Surat

**Hiralben Ankurbhai Lakhani**

**Address: C-1402, Tapi Enclave, Bharimata Road, Singanpore Road, Surat City, Surat, Gujarat - 395004, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

**Sub.: Consent to act as Promoter of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

*H. A. Lakhani*

Hiralben Ankurbhai Lakhani  
Promoter of IDENTIXWEB Limited

Date: *July 20, 2024*  
Place: Surat



**Priyankkumar Jivrajbhai Savani**  
**Address: A-903, Raj Palace, Ambatalavadi, Surat City**  
**Surat, Gujarat - 395004, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

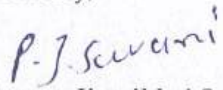
**Sub.: Consent to act as a Chairman and Managing Director of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Chairman and Managing Director of the Company and have no objection for inclusion of my name as a Chairman and Managing Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,

  
Priyankkumar Jivrajbhai Savani  
Chairman and Managing Director  
DIN: 08562699

Date: July 20, 2024  
Place: Surat

**Ankur Jagdishbhai Lakhani**

**Address: C-1402, Tapi Enclave, Bharimata Road, Singanpore, Surat City, Surat, Gujarat - 395004, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

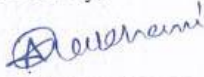
**Sub.: Consent to act as a Whole-Time Director of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Whole-Time Director of the Company and have no objection for inclusion of my name as a Whole-Time Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



Ankur Jagdishbhai Lakhani  
Whole-Time Director  
DIN: 08562760

Date: July 20, 2024  
Place: Surat

**Hiralben Ankurbhai Lakhani**

**Address: C-1402, Tapi Enclave, Bharimata Road, Singanpore Road, Surat City, Surat,  
Gujarat - 395004, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

**Sub.: Consent to act as a Non-Executive Director of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Director of the Company and have no objection for inclusion of my name as a Non-Executive Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,

*H. A. Lakhani*

Hiralben Ankurbhai Lakhani  
Non-Executive Director  
DIN: 08920910

Date: July 20, 2024  
Place: Surat

**Niravkumar Dineshbhai Donda**

**Address: BLD-H, Flat- 601, Sentosa Heights, Nr. Manish Gharnala, Utran, Chorasi, Surat,  
Gujarat - 394105**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

**Sub.: Consent to act as a Independent Director of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Independent Director of the Company and have no objection for inclusion of my name as a Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



**Niravkumar Dineshbhai Donda**  
Independent Director  
DIN: 10627147

Date: July 20, 2024  
Place: Surat



*Archana Madhav Bhayani*

*Address: L-1304, Riverview Heights, Mota Varachha, Surat, Chorasi, Surat, Gujarat - 394101, India*

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

**Sub.: Consent to act as a Independent Director of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Independent Director of the Company and have no objection for inclusion of my name as a Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



Archana Madhav Bhayani  
Independent Director  
DIN: 10627151

Date: July 20, 2024  
Place: Surat



**Rohitkumar Devrajbhai Dabhi**

**Address: A/13, Keshavpark Soc, Ved Road, Katargam, Surat-395004, Gujarat, India**

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To,  
The Board of Directors,  
IDENTIXWEB Limited  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

Sub.: Consent to act as aIndependent Director of the company

Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as aIndependent Director of the Company and have no objection for inclusion of my name as aIndependent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



Rohitkumar Devrajbhai Dabhi  
Independent Director  
DIN: 10832997

Date: 20/03/2025

Place: Surat

**Pooja Rajat Shah**

**Address: 505, Madhuram Complex, Keshavnagar, Subhash Bridge, Ahmedabad, Gandhi Ashram, Gujarat- 380027**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

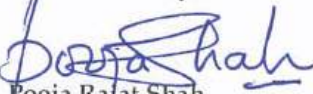
**Sub.: Consent to act as a Company Secretary and Compliance Officer of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Company Secretary and Compliance Officer of the Company and have no objection for inclusion of my name as a Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



Pooja Rajat Shah  
Company Secretary and Compliance Officer

Date: July 20, 2024  
Place: Surat

**Abhishek Amrutlal Nakrani**

**Address: 21, Narmad Nagar, Near Sarthi Complex, Surat City, Surat, Gujarat - 395006, India**

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To,  
The Board of Directors,  
**IDENTIXWEB Limited**  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat - 395006, Gujarat, India

Dear Sir,

**Sub.: Consent to act as a Chief Financial Officer of the company**

**Reg.: Proposed Public Issue of Equity Shares by IDENTIXWEB Limited ("The Company")**

I, undersigned, hereby testify and accord my consent to act as a Chief Financial Officer of the Company and have no objection for inclusion of my name as a Chief Financial Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



**Abhishek Amrutlal Nakrani**  
Chief Financial Officer

Date: July 20, 2024  
Place: Surat

# SHAH TEELANI & ASSOCIATES

CHARTERED ACCOUNTANTS

To,  
Mr. Nikhil Shah  
Beeline Capital Advisors Private Limited  
B/1311-1314, Shilp Corporate Park  
Near Rajpath Club, Rajpath Rangoli Road,  
Sarkhej - Gandhinagar Hwy,  
Ahmedabad, Gujarat 380054

To,  
The Board of Directors,  
Identixweb Limited  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar, L. H.  
Road, SY No. 46/A+2, TPS-4, Surat - 395006, Gujarat, India

Dear Sir,

**Subject: Consent to act as Expert, Statutory and Peer Review Auditor of the Company.**

**Ref: Proposed Initial Public Offering of Equity Shares of ₹ 10 Each (the "Equity Shares") of Identixweb Limited (The "Company" and Such Offering, the "Issue").**

We M/s. Shah Teelani & Associates ("the firm"), statutory auditors of the Company, hereby consent to use in the Draft Red Herring Prospectus/ Red Herring Prospectus (Herein after referred as 'Offer Document') of the Company to be submitted/filed with the Securities and Exchange Board of India ("SEBI") / and the Registrar of Companies, Ahmedabad ("ROC") / the stock exchanges, or any other material to be issued in relation to the proposed transaction, references to us as "Statutory Auditors" or "Auditors of our Company" under the headings "Definitions and Abbreviations", "General Information", and "Other Sections" in such Offer Documents and references to us as required under Section 26 of the Companies Act, 2013 ( the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Offer documents of the Issuer. The following information in relation to us may be disclosed:

Name of the Firm:	M/s. Shah Teelani & Associates
Address:	302-303, Shubh House, 11, Swastik Society, Behind Jain Dairy, Swastik Cross Road, Off. C.G. Road, Navarangpura, Ahmedabad- 380009
Tel. No.:	9426341100
Email :	Shah.teelani@gmail.com
Contact Person:	CA Jinesh Shah
Firm Registration No:	133549W
Peer Review No.	015110

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Managers) or letters included in the Offer Document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act to SEBI, ROC, the stock exchanges or any regulatory authorities as required by law. We undertake to update you in writing of any changes in the abovementioned position.

Thanking you,  
Yours faithfully

FOR M/S. SHAH TEELANI & ASSOCIATES,  
CHARTERED ACCOUNTANTS  
FRN: 0133549W

CA JINESH SHAH  
PARTNER  
MEMBERSHIP NO. 141079  
UDIN: 24141079BKBMJN8959  
PLACE: AHMEDABAD  
DATE: JUNE 28, 2024



SHAH TEELANI & ASSOCIATES

CHARTERED ACCOUNTANTS

302-303, Shubh House, BH. Jain Dairy, Swastik Cross Road, Off CG Road, Ahmedabad -380009, Gujarat, India.

Mobile: 9978292929 | Phone: 079 48492929 | Email: shahteelani@gmail.com | Website: www.shahteelani.com



Date: 13/06/2024

To,  
**The Board of Directors**  
Identixweb Limited  
Plot No. 240, C. S. No. 1730, 1st Floor, Nehru Nagar,  
L. H. Road, Sy No. 46/A+2, Tps-4,  
Surat – 395006, Gujarat, India

Dear Sirs,

**Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by Identixweb Limited (the “Company”)**

We, the undersigned, consent to our name being inserted as a banker to the Company in the Draft Prospectus/Draft Red Herring Prospectus/the Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. The following details with respect to us may be disclosed in the Offer Documents:

Name:	RBL Bank Limited
Address:	RBL Bank Ltd, 5 - Ground Floor, Mangaldeep Complex, Nr. Hirabaug Circle, Varachha Road, Surat Gujarat - 395006. RBL Bank time.
Tel:	0261-2540313
Fax:	
Email:	BRIJESH.TRIVEDI@RBLBANK.COM
Website:	<a href="https://www.rblbank.com">https://www.rblbank.com</a>
Contact Person:	BRIJESH TRIVEDI

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We undertake to inform the Company and the LM promptly, in writing, of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the abovementioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel and LM appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

Authorised Signatory  
Name: [•]  
Designation: [•]

**BRIJESH TRIVEDI**  
BM-29251  
**VARACHHA-0313**

[www.rblbank.com](http://www.rblbank.com)**RBL Bank Ltd.**

Branch Office : Shop No G 5, Mangaldeep Complex, Nr Hirabaug Circle, Varachha Road , Surat - 395006.  
Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650214 | Fax : +91 2312657386  
CIN : L65191PN1943PLC007308 , E-mail: [customercare@rblbank.com](mailto:customercare@rblbank.com)

# ANA ADVISORS

118,SHILAVIHAR,GOKULPURA,KALWARROAD,JHOTWARA,JAIPUR 302012,RAJASTHAN

Reach us at: [anaadvisors22@gmail.com](mailto:anaadvisors22@gmail.com) Mobile: 9887906529

Date: July 20, 2024

To,

The Board of Directors,

IDENTIXWEB LIMITED

1ST FLOOR, PLOT NO. 240, C. S. NO. 1730, NEHRU NAGAR, L. H. ROAD, SY NO. 46/2-A, TPS-4, SURAT,  
VARACHHA ROAD, SURAT, SURAT CITY, GUJARAT, INDIA, 395006

Dear Sir,

Subject: Consent to act as an Expert

Reference: Proposed Public Issue of Equity Shares by Identixweb Limited("The Company")

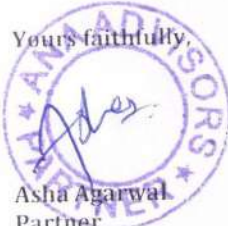
We, the undersigned, hereby inform you that being an Expert pursuant to section 2 (38) of the Companies Act, 2013, give our consent to include our name as Expert to the company for chapters titled as "Key Industry Regulations, Government Approval and Outstanding Litigations and Material Developments" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and we authorize the Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

Name:	ANA ADVISORS
Contact Person:	Kamlesh Kumar Goyal
Designation	Associate
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9887906529
Fax:	--
Email id:	<a href="mailto:anaadvisors22@gmail.com">anaadvisors22@gmail.com</a>
Website:	--

Thanking you,

Yours faithfully,



Asha Agarwal  
Partner  
Ana Advisors



(CATEGORY -I MERCHANT BANKER)

**Consent Letter**

Date: June 06, 2024

To,  
The Board of Directors,  
**Identixweb Limited**  
Plot No. 240, C. S. No. 1730,  
1st Floor, Nehru Nagar, L. H. Road,  
Sy No. 46/A+2, Tps-4,  
Surat – 395006, Gujarat, India

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of “Identixweb Limited”**

We, Beeline Capital Advisors Private Limited, hereby give our consent to act as the Book Running Lead Manager to the Proposed Public issue of “Identixweb Limited” pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the Book Running Lead Manager to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof. We authorize “Identixweb Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Book Running Lead Manager** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012917.

<b>Name:</b>	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
<b>CIN:</b>	U67190GJ2020PTC114322
<b>Address:</b>	B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad - 380054, Gujarat, India.
<b>Tel No.:</b>	+91 79 4918 5784
<b>Email Id:</b>	<a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a>
<b>Investors Grievance Id:</b>	<a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a>
<b>Website:</b>	<a href="http://www.beelinemb.com">www.beelinemb.com</a>
<b>Contact Person</b>	Mr. Nikhil Shah
<b>SEBI Registration No.</b>	INM000012917

**Yours Faithfully,**  
**FOR, BEELINE CAPITAL ADVISORS PRIVATE LIMITED**



**NIKHIL SHAH**  
**DIRECTOR**  
**DIN: 02507020**  
**Place: Ahmedabad**



**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**

**CIN: U67190GJ2020PTC114322**

**Regd. Office: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad, Gujarat – 380054, India**

**Phone: 079-4918 5784, email: mb@beelinemb.com**



Date:18/06/2024

To,

The Board of Directors


IDENTIXWEB LIMITED

1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road,  
SY No. 46/2-A, TPS-4, Surat, Varachha Road, Surat, Surat City,  
Gujarat, India, 395006

Dear Sirs,

**Proposed initial public offering (the "Issue") of equity shares of ₹ 10 (the "Equity Shares") by "IDENTIXWEB LIMITED".**

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as a Registrar to the Issue in the Draft Red Herring Prospectus/the Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "ROC") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "Offer Documents"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

<b>Name of the Registrar:</b>	Skyline Financial Services Private Limited
<b>Logo:</b>	
<b>Address:</b>	D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi - 110020 TelNo.:011- 40450193-97
<b>Telephone:</b>	+91-11-26812683
<b>E-mail.:</b>	ipo@skylinerta.com
<b>Investor Grievance E-mail:</b>	ipo@skylinerta.com
<b>Website:</b>	www.skylinerta.com
<b>Contact Person:</b>	Mr. Anuj Rana
<b>SEBI Registration No.:</b>	INR000003241
<b>CIN:</b>	U74899DL1995PTC071324

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well informed decision.

We undertake to inform the BRLM promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.



This letter may be relied upon by the Company, legal counsel and BRLM appointed in relation to the Issue. We hereby consent to the submission of this letter to the Securities and Exchange Board of India, Stock exchange, ROC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

**For and on behalf of**

**Skyline Financial Services Private Limited**



**Virender kumar Rana**

**Date: 18.06.2024**

**Place: New Delhi**



**CONSENT LETTER FROM  
THE BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK**

Date: 25/02/2025

To,  
The Board of Directors  
IDENTIXWEB LIMITED,  
Plot No. 240, C. S. No. 1730, 1st Floor,  
Nehru Nagar, L. H. Road, Sy. No. 46/A+2, TPS-4,  
Surat - 395006, Gujarat, India

Dear Sir/Madam,

**Sub: Proposed initial public issue of equity shares of face value of ₹ 10 each (the "Equity Shares") of Identixweb Limited (the "Company" and such issue, the "Issue")**

We, Kotak Mahindra Bank Limited, do hereby consent to act as the bankers to the issue, refund banker and sponsor bank and to our name and details mentioned herein being inserted as bankers to the issue, refund banker and sponsor bank in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Ahmedabad, Gujarat ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and in any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name:	Kotak Mahindra Bank Limited
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East), Mumbai - 400 097, Maharashtra, India.
Telephone Number:	022-66056588
Email:	cmsipo@kotak.com
Website:	www.kotak.com
Contact Person:	Mr. Siddhesh Shirodkar, Associate Vice President
SEBI Registration Number:	INBI00000927

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, Book Running Lead Manager and the legal advisor to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisor appointed by the Company, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchange and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of  
Kotak Mahindra Bank Limited





Authorized signatory  
Name: Nirmesh Parkeria  
Designation: SVP

Cc:  
Beeline Capital Advisors Private Limited  
B 1311-1314, Thirteenth Floor,  
Shilp Corporate Park,  
Rajpath Rangoli Road,  
Thaltej, Ahmedabad- 380054,  
Gujarat, India

**Annexure A**

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Period up to which registration/renewal fees has been paid:	Perpetual

<b>निर्गमन बैंककार</b>	FORM B FORM-B	<b>BANKERS TO AN ISSUE</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7) Regulation 7A <b>रजिस्ट्रेशन का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</b>		
1) बाह्य, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के मातहत प्रतिभूति कानूनी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
<b>KOTAK MAHINDRA BANK</b> <b>36-38 A, NARIMAN BHAWAN</b> <b>227, NARIMAN POINT</b> <b>MUMBAI 400 021</b>		
का नियमों में, जहाँ के अधीन रहने हुए, और विनियमों के मातहत निर्गमन बैंककार के रूप में रजिस्ट्रेशन का प्रमाणपत्र इसके द्वारा प्रदान किया है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रेशन कोड 2) Registration Code for the Banker to an issue is		
<b>INBI00000927</b>		
3) जब तक नवीकृत न किया जाए, रजिस्ट्रेशन का प्रमाणपत्र तक विनियमय है। 3) Unless renewed, the certificate of registration is valid from		
<b>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</b>		
स्थान Place : <b>MUMBAI</b> तारीख Date : <b>August 7, 2012</b>		आदेश से <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसके ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>  <b>RUCHI CHOJER</b> प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory



**Consent Letter**

**Date: July 18, 2024**

The Board of Directors,  
**Identixweb Limited**  
Plot No. 240, C. S. No. 1730,  
1st Floor, Nehru Nagar,  
L. H. Road, Sy. No. 46/A+2, TPS-4,  
Surat – 395006, Gujarat, India

**Dear Sir,**

**Sub: Proposed SME Initial Public Offer (IPO) of “IDENTIXWEB LIMITED”**

We, Spread X Securities Private Limited, hereby give our consent to act as **Syndicate Member** to the Proposed Public Issue of “**IDENTIXWEB LIMITED**” pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Syndicate Member** in the offer documents which the company intends to issue in respect thereof. We authorize “**IDENTIXWEB LIMITED**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Syndicate member** to the issue in accordance to the SEBI Act, 1992. Our Permanent SEBI Market Maker Registration number is INZ000310930.

<b>Name:</b>	Spread X Securities Private Limited
<b>CIN:</b>	U65999GJ2022PTC133525
<b>Address:</b>	Shilp Corporate Park, B Block, 13 <sup>th</sup> Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad – 380054, Gujarat, India
<b>Tel No.:</b>	+91 79 6907 2018
<b>Email Id:</b>	info@spreadx.in
<b>Website:</b>	www.spreadx.in
<b>Contact Person</b>	Mrs. Khushbu Nikhilkumar Shah
<b>SEBI Registration No.</b>	INZ000310930

**Yours Faithfully,**

**For, Spread X Securities Private Limited**



**Khushbu Nikhilkumar Shah**  
**Director**  
**DIN: 02507013**  
**Place: Ahmedabad**

**Spread X Securities Private Limited**

B-1309, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G Highway, Ahmedaba-380054

**Ph: 079-69072020 | E: [info@spreadx.in](mailto:info@spreadx.in) | W: [www.spreadx.in](http://www.spreadx.in)**

**SEBI REG. NO INZ000310930 | CIN: U65999GJ2022PTC133525**

**MEMBER: NSE, BSE & CDSL**

Consent Letter

Date: July 18, 2024

The Board of Directors,  
**IDENTIXWEB LIMITED**  
Plot No. 240, C. S. No. 1730,  
1st Floor, Nehru Nagar,  
L. H. Road, Sy. No. 46/A+2, TPS-4,  
Surat – 395006, Gujarat, India

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “IDENTIXWEB LIMITED”.

We, Spread X Securities Private Limited, hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of “IDENTIXWEB LIMITED” pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Market Maker** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof. We authorize “IDENTIXWEB LIMITED” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

We confirm that, we are authorized to Act as **Market Maker** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INZ000310930.

Name:	Spread X Securities Private Limited
CIN:	U65999GJ2022PTC133525
Correspondence Address:	Shilp Corporate Park, B Block, 13 <sup>th</sup> Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad City Gujarat 380054 India
Tel No.:	+91 79 6907 2018
Email Id:	info@spreadx.in
Website:	www.spreadx.in
Contact Person	Mrs. Khushbu Shah
SEBI Registration No.	INZ000310930

Yours Faithfully,

For, SPREAD X SECURITIES PRIVATE LIMITED



Khushbu Nikhilkumar Shah  
Director  
DIN: 02507013  
Place: Ahmedabad

**Spread X Securities Private Limited**

B-1309, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G Highway, Ahmedaba-380054

Ph: 079-69072020 | E: info@spreadx.in | W: www.spreadx.in  
SEBI REG. NO INZ000310930 | CIN : U65999GJ2022PTC133525

MEMBER : NSE, BSE & CDSL

**Consent Letter**

Date: July 18, 2024

The Board of Directors,  
**Identixweb Limited**  
Plot No. 240, C. S. No. 1730,  
1st Floor, Nehru Nagar,  
L. H. Road, Sy. No. 46/A+2, TPS-4,  
Surat – 395006, Gujarat, India

Dear Sir,

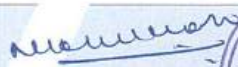
**Sub: Proposed SME Initial Public Offer (IPO) of “IDENTIXWEB LIMITED”.**

We, Beeline Capital Advisors Private Limited, hereby give our consent to act as the **Underwriter** to the Proposed Public Issue of “**IDENTIXWEB LIMITED**” pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Underwriter** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof. We authorize “**IDENTIXWEB LIMITED**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

We confirm that, we are authorized to Act as **Underwriter** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012917.

<b>Name:</b>	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
<b>CIN:</b>	U67190GJ2020PTC114322
<b>Address:</b>	B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad - 380054, Gujarat, India.
<b>Tel No.:</b>	+91 7949185784
<b>Email Id:</b>	mb@beelinemb.com
<b>Investors Grievance Id:</b>	ig@beelinemb.com
<b>Website:</b>	www.beelinemb.com
<b>Contact Person</b>	Mr. Nikhil Shah
<b>SEBI Registration No.</b>	INM000012917

Yours Faithfully,  
For, Beeline Capital Advisors Private Limited

  
Nikhil Shah  
Director  
Din: 02507020  
Place: Ahmedabad



**Beeline Capital Advisors Pvt. Ltd.**

SEBI REG. CAT-I MERCHANT BANKER

B/1311-1314, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad 380054

Ph : +91 079 4918 5784 | E : mb@beelinemb.com | W : www.beelinemb.com

SEBI REG. No. INM000012917 | CIN : U67190GJ2020PTC114322

IPO | Business Valuation | Merger & Acquisition | Takeover | Corporate Advisory