



Hardik Jetani & Associates

Company Secretaries

Date: 17/03/2025

To,
IDENTIXWEB LIMITED
CIN: U72100GJ2017PLC098473
1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar,
L. H. Road, SY No. 46/2-A, TPS-4,
Varachha Road, Surat, Gujarat, India, 395006

Subject: Search Report for Proposed Initial Public Offering of equity shares of face value Rs. 10 each (“Equity Shares”) of Identixweb Limited by way of an issuance of Equity Share of the Company (“Offer”)

Dear Sir/Madam,

Hardik Jetani, is a Sole proprietor of Hardik Jetani & Associates, practicing company secretary firm as defined under Section 2(2) of the Company Secretaries Act, 1980, as amended and within the meaning of the Companies Act, 2013. Additionally, I confirm that I am ‘independent’ in regards to the Company under the relevant provisions of the Companies Act, 2013, read with the Company Secretaries Act, 1980, each as amended, and together with the rules notified thereunder, with no direct or indirect interest in the Company except for the provision of professional services in the ordinary course of our profession.

In connection with the Offer, I was engaged by the Company, to conduct a search/ inspection of (i) documents of the Company as available in the digital records maintained on the portal of Ministry of Corporate Affairs (www.mca.gov.in) and (iii) physical records of the Company maintained by the Company at its offices, as per the request of the Company (“**Search**”).

Accordingly, based on our verification of the Documents and the explanations provided to me, I hereby certify that the information set out in the **Annexure A** of this certificate is complete, true, fair, correct, accurate in all respects, not misleading and without omission of any matter that is likely to mislead, and does not and shall not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements therein, in the light of the circumstances under which they were made, not misleading. Except as set out in this certificate, I further certify that the build-up of the authorised share capital and issued, subscribed and paid-up share capital of the Company since its incorporation until the date of this certificate, is included **Annexure A** of this report is in compliance with the applicable law including the Companies Act, 2013.

Based on the aforesaid procedures carried out by me, I hereby report and confirm that:

This certificate is for information, and for inclusion, in full or parts, in the prospectus (the “**Offer Documents**”) of the Company, proposed to be prepared in accordance with the provisions of applicable law, and to be submitted or filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”), BSE Limited (the “**BSE**”) and the ROC, as applicable, or any other document(s) to be issued, published or filed in connection with the Offer, including, but not limited to, any corporate or investor presentation(s) made by or on behalf of the Company (such materials, together with the Offer Documents, the “**Materials**”).

I hereby confirm that this certificate does not contain any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading. Additionally, I confirm that the Book Running Lead Managers/Merchant Banker and the legal counsels appointed in relation to the Offer may rely on the contents of this certificate (including the annex hereto) for the purposes of the Offer and the Materials.

Address: 317, Vishala Supreme, Opp. Torrent Power Station, S P Ring Road, Nikol, Ahmedabad-382350, Gujarat, India

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I hereby consent to the submission of this certificate as may be necessary to the NSE Limited and/or any other statutory or regulatory authority as may be required, and/or for the records to be maintained by the book running lead managers /legal advisors of the Company.

I agree to keep the information regarding the proposed Offer and the contents of this certificate granted by me strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Prospectus.

For, Hardik Jetani & Associates
Company Secretaries
Peer Review Number: - 4579/2023



Hardik Jetani
M. No.:- A39498 COP: - 22171
UDIN: A039498F004109982

Date: - 17-03-2025
Place: - Ahmedabad

Encl: Search and Status Report

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Annexure A

1. COMPANY'S STATUS:

1. Name of the Company	IDENTIXWEB LIMITED
2. Date of Incorporation	28/07/2017
3. Registration No.	098473
4. Present CIN No.	U72100GJ2017PLC098473
5. Registered Office Address	1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road, SY No. 46/2-A, TPS-4, Varachha Road, Surat, Gujarat, India, 395006
6. Authorised Share Capital	Rs 11,00,00,000/- (Rupees Eleven Crores Only)
7. Paid-Up Capital	Rs 7,36,15,500 /- (Rupees Seven Crore Thirty-Six Lakhs Fifteen Thousand Five Hundred Only)
8. Whether Listed or Not	Unlisted
9. Last Annual Filing Year	March 31, 2024
10. Main Business Activity	Information technology (IT) and Information Technology Enabled Services (ITeS)
11. Holding / Subsidiary Company CIN & Name	Identixweb LLC (Subsidiary) – Registration No. 7268069 Munim ERP Private Limited – CIN: U72900GJ2022PTC132714
12. PAN	AAGCG9425N

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2. CHANGES IN OUR BOARD OF DIRECTORS DURING THE LAST THREE YEAR:

(As available on the date of Inspection)

Name of Directors	Date of Event	Nature of Event	Reason for the Change
Hiralben ankurbhai Lakhani	30/09/2023	Appointment	She has been Appointed as Non-Executive Non-Independent Director of the Company
Priyankkumar Jivrajbhai Savani	17/05/2024	Change in Designation	His designation has been changed from Director to Chairman and Managing Director of the Company
Ankur Jagdishbhai Lakhani	17/05/2024	Change in Designation	His designation has been changed from Director to Whole-time Director of the Company
Niravkumar Dineshbhai Donda	14/05/2024	Appointment	He has been Appointed as an Additional (Non-Executive) Independent Director of the Company
Archana Madhav Bhayani	17/05/2024	Appointment	She has been Appointed as an Additional (Non-Executive) Independent Director of the Company
Niravkumar Dineshbhai Donda	18/05/2024	Change in Designation	His designation has been changed from Additional (Non-Executive) Independent Director to Independent (Non-Executive) Director of the Company
Archana Madhav Bhayani	18/05/2024	Change in Designation	Her designation has been changed from Additional (Non-Executive) Independent Director to Independent (Non-Executive) Director of the Company
Rohitkumar Devrajbhai Dabhi	09/11/2024	Appointment	He has been Appointed as an Additional (Non-Executive) Independent Director of the Company
Rohitkumar Devrajbhai Dabhi	12/11/2024	Change in Designation	His designation has been changed from Additional (Non-Executive) Independent Director to Independent (Non-Executive) Director of the Company

3. SHAREHOLDER'S DETAILS:

List on Shareholders as on March 14, 2024:

Sr. No.	Folio No./DPID-Client ID	Name of Shareholder	Address of Shareholder	No. of Shares @ Rs. 10/- each
1	1206720000143099	Ankur Jagdishbhai Lakhani	C-1402 Tapi Enclave Singanpore Bharimata Road Surat 395004	3230000
2	1206720000143595	Priyankkumar Jivrajbhai Savani	A-903 Rajpalace Ambatalavadi Surat 395004	3230000
3	1206460000121787	Sambhavnath Investments And Finances Private Limited	Shop No-22 Simandhar Complex Near Simandhar Jain Temple K K Nagar Road, Ahmedabad 380061	450775
4	1204150001333942	Chiragkumar Ranchhodbhai Lathiya	E 401, Shivan Avenue, Kataragam Singanpore, Dabholi Road Surat 395004	37905

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5	1203320008147783	Shailesh Ashokbhai Ghevariya	B 136 Matru Shkati Soc 1st Floor N/R Rashna Soc, Surat 394211	33345
6	1204150002297353	Bhumi Jaydip Kalathiya	27 Bh Magan Nagar 2 Katargam Radha Baug Society, Surat 395004	33060
7	1203320170717960	Gitaben Himanshubhai Lathiya	303 Panchvati Palace Khodiyar Krupa Society Surat Surat City Surat 395004	31920
8	1208160004067735	Bhargav Navadiya	D-504 Sarjan Vatika App Dabholi Gam Surat City Surat 395004	25935
9	1206740000179869	Rinkal Dharmesh Bagadiya	Lig 31 Sheri No 2 Shastrinagar, Bhavnagar 364001	23940
10	1204150000831361	Himanshu Bhagavanbhai Lathiya	B-303,Panchvati Palace, Khodiyar Krupa Soc, Cozway, Singanpore Rd, Surat 395004	20995
11	1203320170526781	Mavjibhai Talsibhai Kalathia	27 Radhabag Soc Nr Bapasitaram Chowk Surat City Katargam Surat 395004	17955
12	IN30199111280824	Keyurkumar Jerajbhai Kevadiya	Krushnnagar Society High School Road At Umraladist. Bhavnagar 364330	17955
13	1203320138730636	Alpa Jigneshbhai Navadiya	Umrala Navadiya Sheri Umrala Bhavnagar Bhavnagar 364330	15960
14	1203320091574087	Donda Abhilashaben Tusharbhai	H-601 Utran Sentosa Heights Utran Utran Surat 394105	14250
15	1208160033416914	Jaydip Mavajibhai Kalathiya	27-Radhabag Soc Bapasitaram Chok Katargam Surat 395004	13965
16	1203320093737051	Hiren Manjibhai Dhola	B 802 Akuti Heights Opp Maharaja Farm Motavarachha Chorasisurat 394101	12350
17	1203320248006975	Pratik Ashokbhai Dobariya	C 301 Pramukh Residency Omkar Society Ved Road Katargam Surat 395004	12350
18	1208160050623779	Ashaben Manjibhai Kakadiya	B-136 Matrushakti Society Punagam Surat Surat 395010	11970
19	1208160007378379	Nikunjibhai Jivrajbhai Savani	Pt Vostar Umrala Gariadhar 364330	10070
20	IN30143688410600	Lakhani Paresbhai Jagdishbhai	35a Akshar Dham Society Near Akota Garden Akotavadodara 390020	10070
21	1206740000172878	Dharmesh Ghansyam Bagadiya	B-501,502 Sarjan Residency Near Suryam Residency Singanpore Road Surat Citysurat 395004	9975
22	1208160072903244	Dipali Priyankumar Savani	9 th Floor Flat 903 Raj Palace Bldg A, Katargam Amba Talavadi Katargam Katargam Katargam Surat 395004	9975

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23	1208160126200904	Hiralben Ankurbhai Lakhani	B-304 Vraj Vatika Residency Opp Madhuvan Society Katargam Surat City Surat City Surat Surat 395004	9025
24	1203320171143391	Jivrajbhai Dhanjibhai Savani	146 1 Ramwadi Chowk Umralla Umralla Bhavnagar Gujarat Bhavnagar 364330	7980
25	1203320171306665	Savani Hansaben Jivrajbhai	146 1 Ramwadi Chowk Umralla Umralla Bhavnagar Gujarat Bhavnagar 364330	7980
26	1203320172407038	Jagdishbhai Hirabhai Lakhani	At Tatam Tatam Bhavnagar Gujarat Bhavnagar 364765	7980
27	1204150002286037	Ankur Jagdishbhai Lakhani (HUF)	B 304 Vraj Vatika Residency Katargam Surat City Opp Madhuvan Society Suratsurat 395004	7980
28	1204150002287541	Priyankkumar Jivrajbhai Savani (HUF)	A 903 Raj Palace Ambatalvadi Surat Citysurat 395004	7980
29	1208160126379121	Jalpaben Pareshbhai Lakhani	B/1201 Suman Darshan Singanpore L.I.G.Avas Surat City Surat 395004	7980
30	1204150002214440	Jivrajbhai Dhanjibhai Savani (HUF)	141 1 Ramwadi Chowk Plot Vistar Umrallahavnagar 364330	5985
31	1204150002217855	Jagdishbhai Hirabhai Lakhani (HUF)	At Tatam Tatam Behind Gadhada Talukabhavnagar 364765	5985
32	1204150002287522	Nikunjibhai Jivrajbhai Savani (HUF)	A 903 Raj Palace Ambatalavdi Surat Citysurat 395004	5985
33	1204150002287537	Pareshbhai Jagdishbhai Lakhani (HUF)	B 303 Panchvati Paresh Sraddhadip Soc Pachal Kojve Road Surat City Katargamsurat 395004	5985
34	IN30021437079296	Savani Nilam Nikunjibhai	A-903 Raj Palace Amba Talavdi Surat City Surat Gujarat 395004	5985
Total				7361550

**Note: The shareholder's details have been extracted from the list of shareholders provided by the Company and Benpos provided by Depositories.*

4. EXISTING CHARGES REGISTERED AND MODIFIED:

No charge registered on the mca portal as on the date of this report.

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5. ANNUAL FILING STATUS UNDER COMPANIES ACT, 2013:

Sr. No.	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4	MGT-7
1.	Annual Filing for F.Y. 2017-18	31/12/2018	Form for filing of financial statements and other documents with the Registrar for the financial year 2017-18. Date of filing- 30/01/2019 Attachments: 1. Directors Report 2. Audit Report	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2017-18. Date of filing- 11/02/2019 Attachments: 1. List of Shareholders as on 31/03/2018.
2.	Annual Filing for F.Y. 2018-19	17/09/2019	Form for filing of financial standalone statements and other documents with the Registrar for the financial year 2018-19 Date of filing- 05/11/2019 Attachments: 1. Directors Report 2. Audit Report	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2018-19 Date of filing- 10/02/2021 Attachments: 1. List of Shareholders as on 31/03/2019.
3.	Annual Filing for F.Y. 2019-20	31/12/2020	Form for filing of financial standalone statements and other documents with the Registrar for the financial year 2019-20 Date of filing- 11/02/2021 Attachments: 1. Directors Report 2. Audit Report 3. Extension Gujarat	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2019-20 Date of filing- 11/02/2021 Attachments: 1. List of Shareholders as on 31/03/2020. 2. Transfer during FY 2019-20. 3. Extension Gujarat.
4.	Annual Filing for F.Y. 2020-21	30/11/2021	Form for filing of financial standalone statements and other documents with the Registrar for the financial year 2020-21 Date of filing- 02/02/2022 Attachments: 1. Directors Report 2. Audit Report 3. Gujarat AGM extension	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2020-21 Date of filing- 02/02/2022 Attachments: 1. List of Shareholders as on 31/03/2021 2. List of Director as on 31/03/2021 3. Gujarat AGM Extension

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5.	Annual Filing for F.Y. 2021-22	30/09/2022	Form for filing of financial standalone statements and other documents with the Registrar for the financial year 2021-22 Date of filing- 08/11/2022 Attachments: 1. Directors Report 2. Audit Report	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2021-22 Date of filing- 08/11/2022 Attachments: 1. List of Shareholders as on 31/03/2022. 2. List of Director as on 31/03/2022
6.	Annual Filing for F.Y. 2022-23	30/09/2023	Form for filing of financial standalone statements and other documents with the Registrar for the financial year 2022-23 Date of filing- 29/10/2023 Attachments: 1. Directors Report 2. Audit Report 3. Form AOC-1	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2022-23 Date of filing- 22/11/2023 Attachments: 1. List of Shareholders as on 31/03/2023. 2. List of Director as on 31/03/2023
7.	Annual Filing for F.Y. 2023-24	30/09/2024	Form for filing of financial consolidated statements and other documents with the Registrar for the financial year 2023-24 Date of filing- 26/10/2024 Attachments: 1. XBRL financial statements duly authenticated as per section 134 (including Board's report, auditors' report and other documents) (in xml format) 2. XBRL document in respect Consolidated financial statement (in xml format) 3. Statement of subsidiaries as per section 129-Form AOC-1	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2023-24 Date of filing- 16/11/2024 Attachments: 1. List of Shareholders as on 31/03/2024. 2. List of Director as on 31/03/2024 3. List of Board Meetings held during the FY 2023-24

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6. FORMS FILED FOR APPOINTMENT & RESIGNATION OF AUDITOR: -

Sr. No.	Form	Particulars	Date of Appointment / Resignation	Period of Appointment	Date of Filing
1.	ADT-1	Appointment of Vaghani & Associates (FRN: 141995W) as Statutory Auditors Attachment: 1. Appointment Letter 2. Consent Letter 3. CTC AGM Resolution	31/12/2018	5 year (01/04/2018 to 31/03/2023)	30/01/2019
2.	ADT- 3	Resignation of Vaghani & Associates (FRN: 141995W) as Statutory Auditors Attachment: 1. Resignation Letter	15/12/2020	-	12/01/2021
3.	ADT-1	Appointment of Rahul Mistri And Co. (FRN: 147586W) as Statutory Auditors Attachment: 1. Appointment Letter 2. Consent Letter 3. CTC EoGM Resolution	29/12/2020	1 year (01/04/2019 to 31/03/2020)	12/01/2021
4.	ADT-1	Appointment of Rahul Mistri And Co. (FRN: 147586W) as Statutory Auditors Attachment: 1. Appointment Letter 2. Consent Letter 3. CTC AGM resolution	31/12/2020	1 year (01/04/2020 to 31/03/2025)	12/01/2021
5.	ADT-3	Resignation of Rahul Mistri And Co. (FRN: 147586W) as Statutory Auditors Attachment: 1. Resignation Letter	03/06/2024	-	11/07/2024

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6.	ADT-1	Appointment of Shah Teelani & Associates (FRN: 133549W) as Statutory Auditors Attachment: 1. Intimation Letter 2. Consent Letter 3. CTC EoGM Resolution	27/06/2024	1 year (01/04/2023 to 31/03/2024)	28/06/2024
7.	ADT-1	Appointment of Shah Teelani & Associates (FRN: 133549W) as Statutory Auditors Attachment: 1. Intimation Letter 2. Consent Letter 3. CTC AGM Resolution	30/09/2024	1 year (01/04/2024 to 31/03/2025)	11/10/2024

7. OTHER E-FORMS FILED DURING THE PERIOD 01/04/2023 TO TILL DATE:

Sr. No.	Form No.	Date of Event	Particulars	Purpose of Filing
1.	Form DPT 3	31/03/2023	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 29/07/2023
2.	Form MGT 14	25/07/2023	Filing of Resolutions and agreements to the Registrar	Issue of Equity Shares of the Company on a Preferential Basis Date of Filing: 02/08/2023 Attachment: 1. Special Resolution
3.	Form PAS-3	29/08/2023	Return of Allotment	To make Allotment of Equity Shares on Preferential Basis Date of Filing: 31/08/2023 Attachment: 1. Board Resolution 2. Special Resolution

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				3. List of Allottes 4. PAS-4 5. PAS-5 6. Valuation Report
4.	Form MGT 14	11/09/2023	Filing of Resolutions and agreements to the Registrar	Issue of Equity Shares of the Company on a Preferential Basis Date of Filing: 18/09/2023 Attachment: 1. Special Resolution 2. Shorter Notice Consent
5.	Form PAS-3	22/09/2023	Return of Allotment	To make Allotment of Equity Shares on Preferential Basis Date of Filing: 23/09/2023 Attachment: 1. Board Resolution 2. Special Resolution 3. List of Allottes 4. PAS-4 5. PAS-5 6. Valuation Report
6.	Form MGT 14	30/09/2023	Filing of Resolutions and agreements to the Registrar	1. To increase the Authorised Share Capital of the Company and make consequent Alteration in Clause 5 of the Memorandum of Association. 2. To Issue Bonus Equity Shares Date of Filing: 27/10/2023 Attachment: 1. Special Resolutions 2. Altered MOA
7.	Form SH-7	30/09/2023	Notice to Registrar of any alteration of share Capital	Increase in Authorised Share Capital of the Company. Date of Filing: 27/10/2023 Attachment: 1. Special Resolutions 2. Altered MOA
8.	Form DIR-12	30/09/2023	Particulars of appointment of directors and the key managerial personnel and the	To appoint of Mrs. Hiralben Ankurbhai Lakhani (DIN: 08920910) as Promoter- Non-Executive Director of the Company. Date of Filing: 27/10/2023

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			changes among them	Attachment: 1. Special Resolution 2. DIR-2 3. Appointment Letter
9.	Form PAS-3	09/10/2023	Return of Allotment	To Allot of Bonus Equity Shares Date of Filing: 06/11/2023 Attachment: 1. Board Resolution 2. List of Allottees
10.	Form MGT-14	04/12/2023	Filing of Resolutions and agreements to the Registrar	To Convert the Company into "Public Limited" Company. Date of Filing: 06/12/2023 Attachment: 1. Special Resolution 2. List of shareholders as on 04/12/2023 3. List of Directors as on 04/12/2023 4. Altered MOA 5. Altered AOA
11.	Form MGT-14	04/12/2023	Filing of Resolutions and agreements to the Registrar	Alteration in Memorandum for change in name. Date of Filing: 06/12/2023 Attachment: 1. Special Resolution 2. Altered MOA
12.	Form MGT-14	04/12/2023	Filing of Resolutions and agreements to the Registrar	To adopt new set of Articles of Association of the Company. Date of Filing: 06/12/2023 Attachment: 1. Special Resolution 2. Altered AOA
13.	Form INC-27	04/12/2023	Conversion of public company into private company or private company into	Application for conversion of private company into public company. Date of Filing: 14/12/2023 Attachment: 1. Special Resolution

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			public company and Conversion of Unlimited Liability Company into a Company Limited by shares or guarantee or conversion of guarantee company into a company limited by shares	<ol style="list-style-type: none">Minutes of EoGMAltered AOAAltered MOAList of Shareholders as on 04/12/2023List of Directors as on 04/12/2023
14.	Form PAS-6	31/03/2024	Reconciliation of Share Capital Audit Report (Half-yearly)	Reconciliation of Share Capital Audit Report for the Half-year ended on 31/03/2024. Date of Filing: 23/04/2024
15.	Form MGT 14	23/12/2023	Filing of Resolutions and agreements to the Registrar	To make further Investment by way of Acquisition of the Equity Shares of Munim ERP Private Limited Date of Filing: 03/06/2024 Attachment: <ol style="list-style-type: none">Board Resolution
16.	Form MGT 14	17/01/2024	Filing of Resolutions and agreements to the Registrar	<ol style="list-style-type: none">To increase the power of the Board to make Loans or Investments and to give guarantees or to provide security in connection with a loan made under section 186 of companies act, 2023.Approval of Loans, Guarantee or Security under Section 185 of Companies Act, 2013.To fix payment of remuneration to Mr. Priyankumar Jivrajbhai Savani (DIN: 08562699) Director of the Company.To fix payment of remuneration to Mr. Ankur Jagdishbhai Lakhani (DIN: 08562760) Director of the Company. Date of Filing: 03/06/2024 Attachment: <ol style="list-style-type: none">Special Resolution

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17.	Form DIR-3	10/05/2024	Application for allotment of Director Identification Number before appointment in an existing company or LLP	Application for allotment of Director Identification Number of Mrs. Archana Madhav Bhayani Date of Filing: 14/05/2024 Attachment: <ol style="list-style-type: none">1. Board Resolution2. Specimen Signatures3. Pan Card4. Adhar Card5. Voter ID6. Photo
18.	Form DIR-3	10/05/2024	Application for allotment of Director Identification Number before appointment in an existing company or LLP	Application for allotment of Director Identification Number of Mr. Nirav Dineshbhai Donda Date of Filing: 14/05/2024 Attachment: <ol style="list-style-type: none">1. Board Resolution2. Specimen Signatures3. Pan Card4. Adhar Card5. Passport6. Photo
19.	Form INC-22	18/05/2024	Notice of situation or change of situation of registered	To shift the Registered Office of the Company within the Local Limits of the city. Date of Filing: 30/05/2024 Attachment: <ol style="list-style-type: none">1. Board Resolution2. Rent Agreement3. Utility Bill4. Photos of Registered Office
20.	Form MGT-14	14/05/2024	Filing of Resolutions and agreements to the Registrar	<ol style="list-style-type: none">1. To appoint Mr. Abhishek Amrutlal Nakrani (PAN: BGVPN4826R) as Chief Financial Officer of the Company2. Appointment of Mr. Priyankumar Jivrajbhai Savani (DIN: 08562699) as Chairman and Managing Director of the Company3. Appointment of Mr. Ankur Lakhani (DIN: 08562760) as Whole-time Director of the Company4. Initial Public Offering (IPO) of the Company by Fresh Issue of Equity Shares Date of Filing: 03/06/2024

Address: 317, Vishala Supreme, Opp. Torrent Power Station, S P Ring Road, Nikol, Ahmedabad-382350, Gujarat, India

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				Attachment: 1. Board Resolution
21.	Form DIR-12	17/05/2024	Particulars of appointment of directors and the key managerial personnel and the changes among them	<ol style="list-style-type: none">To appoint Mrs. Archana Madhav Bhayani (PAN: CGKPD4126Q) as Additional (Non-Executive) Independent Director of the CompanyTo appoint Mr. Niravkumar Dineshbhai Donda (PAN: CPEFD6703C) as Additional (Non-Executive) Independent Director of the CompanyAppointment of Mr. Priyankumar Jivrajbhai Savani (DIN: 08562699) as Chairman and Managing Director of the CompanyAppointment of Mr. Ankur Lakhani (DIN: 08562760) as Whole-time Director of the CompanyTo appoint Mr. Abhishek Amrutlal Nakrani (PAN: BGVPN4826R) as Chief Financial Officer of the Company <p>Date of Filing: 03/06/2024</p> <p>Attachment: <ol style="list-style-type: none">Board ResolutionsAppointment LettersConsent Form DIR-2</p>
22.	Form MGT-14	18/05/2024	Filing of Resolutions and agreements to the Registrar	<ol style="list-style-type: none">To Appoint of Mr. Priyankumar Jivrajbhai Savani (DIN: 08562699) as Chairman and Managing Director of the CompanyTo fix remuneration payable to Mr. Priyankumar Jivrajbhai Savani (DIN: 08562699) as Chairman and Managing Director of the CompanyTo Appoint of Mr. Ankur Lakhani (DIN: 08562760) as Whole-time Director of the CompanyTo fix remuneration payable to Mr. Ankur Lakhani (DIN: 08562760) as Whole-time Director of the Company <p>Date of Filing: 30/05/2024</p> <p>Attachment: <ol style="list-style-type: none">Special Resolutions</p>
23.	Form MGT-14	18/05/2024	Filing of Resolutions and agreements to the Registrar	<p>To increase the authorised share capital of the Company and make consequent Alteration in Clause 5 of the Memorandum of Association.</p> <p>Date of Filing: 30/05/2024</p> <p>Attachment: <ol style="list-style-type: none">Special Resolutions</p>

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24.	Form MGT-14	18/05/2024	Filing of Resolutions and agreements to the Registrar	<ol style="list-style-type: none">1. To appoint Mrs. Archana Madhav Bhayani (PAN: CGKPD4126Q) as Non-Executive Independent Director of the Company2. To appoint Mr. Niravkumar Dineshbhai Donda (PAN: CPEFD6703C) as Non-Executive Independent Director of the Company3. Initial Public Offering (IPO) of the Company by Fresh Issue of Equity Shares4. To increase the power of the Board to make Loans or Investments and to give guarantees or to provide security in connection with a loan made under section 186 of companies act, 2023.5. Approval of Loans, Guarantee or Security under Section 185 of Companies Act, 20136. To set the limit of borrowings under section 180(1)(c) of the Companies Act, 20237. To empower the Board to create on the Assets of the Company to secure the increase limit of borrowings, pursuant to section 180(1)(a) of the Companies Act, 2023 <p>Date of Filing: 03/06/2024</p> <p>Attachment:</p> <ol style="list-style-type: none">1. Special Resolutions
25.	Form MGT 14	01/06/2024	Filing of Resolutions and agreements to the Registrar	<p>To Appoint Mrs. Pooja Rajat Shah as Company Secretary and Compliance Officer of the Company</p> <p>Date of Filing: 03/06/2024</p> <p>Attachment:</p> <ol style="list-style-type: none">1. Board Resolution
26.	Form DIR-12	18/05/2024	Particulars of appointment of directors and the key managerial personnel and the changes among them	<ol style="list-style-type: none">1. Change in designation of Mr. Niravkumar Dineshbhai Donda (DIN: 10627147) as Non-Executive Independent Director of the Company2. Change in designation of Mrs. Archana Madhav Bhayani (DIN: 10627151) as Non-Executive Independent Director of the Company3. To appoint Mrs. Pooja Rajat Shah (PAN: BIWPS6230F) as Company Secretary and Compliance Officer of the Company <p>Date of Filing: 04/06/2024</p> <p>Attachment:</p> <ol style="list-style-type: none">1. Board Resolution2. Special Resolutions3. Consent Letters4. Appointment Letters

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27.	Form SH-7	18/05/2024	Notice to Registrar of any alteration of share	Increase in Authorised Share Capital of the Company. Date of Filing: 03/06/2024 Attachment: 1. Special Resolutions 2. Altered MOA 3. Stamp Duty Paid Challan
28.	Form MR-1	17/05/2024	Return of appointment of managerial personnel	Return of Appointment of Mr. Ankur Lakhani (DIN: 08562760) as Whole-time Director of the Company. Date of Filing: 03/06/2024 Attachment: 1. Board Resolution 2. Special Resolution 3. Appointment Letter 4. Consent Letter
29.	Form MR-1	17/05/2024	Return of appointment of managerial personnel	Return of Appointment of Mr. Priyankumar Jivrajbhai Savani (DIN: 08562699) as Chairman and Managing Director of the Company. Date of Filing: 04/06/2024 Attachment: 1. Board Resolution 2. Special Resolution 3. Appointment Letter 4. Consent Letter
30.	Form BEN-2	01/06/2024	Return to the Registrar in respect of declaration under section 90	Return in respect of declaration by the following significant beneficial owner who holds or acquires significant beneficial ownership in shares of the Company i. Pareshbhai Jagdishbhai Lakhani ii. Jagdishbhai Hirabhai Lakhani iii. Ankur Jagdishbhai Lakhani iv. Priyankumar Jivrajbhai Savani v. Jivrajbhai Dhanjibhai Savani vi. Nikunjibhai Jivrajbhai Savani Date of Filing: 21/06/2024 Attachment: 1. Form No. BEN-1

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31.	Form MGT-14	17/06/2024	Filing of Resolutions and agreements to the Registrar	Initial Public Offering (IPO) of the Company by fresh Issue of Equity Shares Date of Filing: 11/07/2024 Attachment: 1. Board Resolution
32.	Form MGT-14	17/06/2024	Filing of Resolutions and agreements to the Registrar	Initial Public Offering (IPO) of the Company by fresh Issue of Equity Shares Date of Filing: 11/07/2024 Attachment: 1. Board Resolution
33.	Form MGT-14	01/07/2024	Filing of Resolutions and agreements to the Registrar	To consider, approve and take on record standalone and consolidated financial statement of the company for the financial year ended on March 31, 2024 Date of Filing: 01/10/2024 Attachment: 1. Board Resolution
34.	Form MGT-14	09/07/2024	Filing of Resolutions and agreements to the Registrar	Initial Public Offering (IPO) of the Company by fresh Issue of Equity Shares Date of Filing: 11/07/2024 Attachment: 1. Special Resolution
35.	Form MGT-14	09/07/2024	Filing of Resolutions and agreements to the Registrar	Increase the Aggregate Limit for investment by the Registered Foreign Portfolio Investors (FPIS)/ Foreign Institutional Investors (FIIS) and Non- Resident Indians in equity share capital of the company Date of Filing: 06/08/2024 Attachment: 1. Special Resolution
36.	Form MGT-14	10/07/2024	Filing of Resolutions and agreements to the Registrar	1. To consider and approve draft Restated Financial Statements of the company 2. To approve draft Directors Report Date of Filing: 01/10/2024 Attachment: 1. Board Resolution

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37.	Form DPT 3	31/03/2024	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 31/08/2024
38.	Form PAS-6	30/09/2024	Reconciliation of Share Capital Audit Report (Half-yearly)	Reconciliation of Share Capital Audit Report for the Half year ended September 30, 2024 Date of Filing: 19/11/2024
39.	Form DIR-12	09/11/2024	Particulars of appointment of directors and the key managerial personnel and the changes among them	Appointment of Mr. Rohitkumar devrajbhai Dabhi as an Additional (Non-Executive Independent) Director of the Company. Date of Filing: 12/11/2024 Attachment: <ol style="list-style-type: none">1. Board Resolution2. Consent in Form DIR-23. Appointment Letter
40.	Form MGT-14	12/11/2024	Filing of Resolutions and agreements to the Registrar	1. To appoint Mr. Rohitkumar Devrajbhai Dabhi (DIN: 10832997) as Non-Executive Independent Director of the Company Date of Filing: 12/11/2024 Attachment: <ol style="list-style-type: none">1. Special Resolution
41.	Form DIR-12	12/11/2024	Particulars of appointment of directors and the key managerial personnel and the changes among them	Appointment of Mr. Rohitkumar devrajbhai Dabhi as a Non-Executive Independent Director of the Company. Date of Filing: 12/11/2024 Attachment: <ol style="list-style-type: none">1. Special Resolution2. Consent in Form DIR-23. Appointment Letter

8. PARTICULARS OF SHARE TRANSFER & TRANSMISSION ARE AS FOLLOWS:

Address: 317, Vishala Supreme, Opp. Torrent Power Station, S P Ring Road, Nikol, Ahmedabad-382350, Gujarat, India

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Company Secretaries

Transfer & transmission details since Incorporation

Sr. No.	Share Transfer		No. of Eq. Share Transferred / Transmission	Date of Transfer
	From	To		
1	Parthkumar Babulal Goyani	Priyankkumar Jivrajbhai Savani	5000	07-09-2019
2	Sumeet Babulal Goyani	Ankur Jagdishbhai Lakhani	5000	07-09-2019
3	Mayurkumar Rajubhai Savani	Dipali Priyankkumar Savani	105	22-08-2023
4	Kaushikkumar Ghanshyambhai Savani	Pratik Dobariya	12350	13-06-2024
5	Ajay Ramjibhai Savani	Hiren Dhola	12350	14-06-2024
6	Mamtaben Sandipkumar Moradiya	Rinkal Dharmesh Bagadiya	13965	18-06-2024
7	Shital Hiteshbhai Savani	Alpa Jignesh Navadiya	15960	18-06-2024
8	Lakhani Sanketbhai Chandubhai	Asha Shailesh Ghevariya	11970	18-06-2024
9	Lakhani Kinjal Hiren	Himanshu Bhagavanbhai Lathiya	11020	18-06-2024
10	Mukeshbhai Dhanjibhai Savani	Shailesh Ghevariya	17955	18-06-2024
11	Sharadaben Mukeshbhai Savani	Bhumi Jaydip Kalathiya	9120	18-06-2024
12	Sandip Dharamshibhai Moradiya	Gitaben Himanshubhai Lathiya	7980	18-06-2024
13	Bhargav Rameshbhai Savani	Chiragkumar Ranchhodbhai Lathiya	7980	18-06-2024
14	Urmilaben Alpeshbhai Savani	Bhargav Navadiya	15960	25-06-2024
15	Savani Aashaben Jigneshbhai	Gitaben Himanshubhai Lathiya	9975	25-06-2024
16	Lakhani Ronil Babubhai	Keyur Kevadiya	17955	27-06-2024
17	Krishnaben Savani	Chiragkumar Ranchhodbhai Lathiya	11970	04-07-2024

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18	Alpesh Mukeshbhai Savani	Shailesh Ghevariya	15390	02-07-2024
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9. AUTHORISED CAPITAL HAS BEEN ALTERED AS FOLLOWS SINCE INCORPORATION:

Sr. No.	Increasing of Authorised Capital (In Rs.)		Form Filed	Date of Passing the Resolution
	From	To		
1.	1,00,000			On Incorporation
2.	1,00,000	1,00,00,000	Form SH-7	14/03/2022
3.	1,00,00,000	10,00,00,000	Form SH 7	30/09/2023
4.	10,00,00,000	11,00,00,000	Form SH-7	18/05/2024

10. PAID-UP CAPITAL HAS BEEN ALTERED AS FOLLOWS SINCE INCORPORATION:

Sr. No.	Increasing of Paid-Up Capital (In Rs.)		No. of Eq. Shares Issued	Form Filed	Date of Passing the Resolution
	From	To			
1.	1,00,000		10,000		On Incorporation
2.	1,00,000	6,80,000	58,000	Form PAS-3	13/04/2022
3.	6,80,000	7,15,230	3,523	Form PAS-3	31/03/2023
4.	7,15,230	7,62,680	4,745	Form PAS-3	29/08/2023
5.	7,62,680	7,74,900	1,222	Form PAS-3	22/09/2023
6.	7,74,900	7,36,15,500	72,84,060	Form PAS-3	09/10/2023
Total		7,36,15,500	7,36,15,500		

11. MEMORANDUM OF ASSOCIATION (MOA) HAS BEEN ALTERED AS FOLLOWS:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Change of Name of the Company and Main Object of the Company	MGT-14 INC-24	17/09/2029
2.	Change in the Authorised Capital of the Company	SH-7	14/03/2022
3.	Change in the Authorised Capital of the Company	SH-7	30/09/2023
4.	Conversion from Private Company to Public Company	MGT-14 INC-27	04/12/2023
5.	Change in the Authorised Capital of the Company	SH-7	18/05/2024

12. ARTICLE OF ASSOCIATION (AOA) HAS BEEN ALTERED AS FOLLOWS:

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Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	1. Adoption on new set of AOA under the Companies Act, 2013 and 2. Conversion from Private Company to Public Company	Form MGT-14	04/12/2023

13. PARTICULARS OF REGISTERED OFFICE CHANGES ARE AS FOLLOWS:

On Incorporation	Flat - 503, Shivanjali Hights, Building – A, Abrama Road, Mota Varachha, Surat, Gujarat – 394 101, India		
Sr. No.	Change of Registered Office Address		Date of Passing the Resolution
	From	To	
1.	Flat - 503, Shivanjali Hights, Building – A, Abrama Road, Mota Varachha, Surat, Gujarat – 394 101, India	2nd Floor, Vaibhav Chamber, Sadhna Society, Varachha Road, Surat, Gujarat – 395 006, India	23/09/2019
2.	2nd Floor, Vaibhav Chamber, Sadhna Society, Varachha Road, Surat, Gujarat – 395 006, India	Shop-806, 8th Flr, R.J.D. Business Hub, Wing B, Nagina Wadi, Kasha Nagar Rd, Katargam, Sy. No. 3348, PL-12, Surat, Gujarat – 395 004, India	25/01/2021
3.	Shop-806, 8th Flr, R.J.D. Business Hub, Wing B, Nagina Wadi, Kasha Nagar Rd, Katargam, Sy. No. 3348, PL-12, Surat, Gujarat – 395 004, India	1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road, SY No. 46/2-A, TPS-4, Surat, Gujarat – 395 006, India	18/05/2024

NOTE:

- The Report is as per the Master Data and Documents / Forms available as on date of Inspection.
- The report is **not based on any personal judgments or opinion** of any individual or professional.
- The forms that are not available for inspection or pending for registration will not form part of this report.

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